

HERE IS WHAT EXPERTS ARE SAYING ABOUT WEALTHCOUNSEL® ESTATE PLANNING STRATEGIES:

“Estate planning today is a dauntingly complex challenge. The experts in this book cut through that complexity to offer useful insights into trusts, taxation, insurance, and many other estate-related topics.”

– Kenneth Silber
Senior Editor of *Research* magazine
Hoboken, New Jersey

“WealthCounsel has brought together a collection of articles that should be read by both the professional adviser and the theoretician who wants to understand how the estate planning concepts discussed can be used in practical applications. This collection of articles is both timely and relevant and will prove to be a valuable resource for consumers, financial planners, and estate planning professionals”

– Robert J. Linder, ChFC, CFP, AIF
CEO of Lindner Capitol Advisors, Inc.
Marietta, Georgia

“ This book is a great tool. It can help you gain an easy understanding of the many estate planning strategies available. The information discussed throughout this book is invaluable. It is a “must have” for advisors who work with high net worth clients.”

– Jeffrey A. Carbone, CFP®
Cornerstone Financial Partners
Cornelius, North Carolina

“WealthCounsel’s new book, Estate Planning Strategies, clearly shows the reader who has an interest in preserving and protecting his or her hard-earned wealth the procedures to make sure those dollars and benefits go to the ones they love. Written and edited by experienced estate planning experts, it flows, is easy to follow, and has good illustrations and flowcharts to boot.”

– John J. Checki Jr., CPA, CFP®, CRC®
Richardson, Texas

“This book is a treasury of wisdom, usable suggestions, and resource information that will be of great benefit to readers. Its broad coverage will appeal to the novice as well as the seasoned professional.”

– Burk Rosenthal, CFP®, ChFC®, CRC®, CFS
President of Rosenthal Retirement Planning, LP